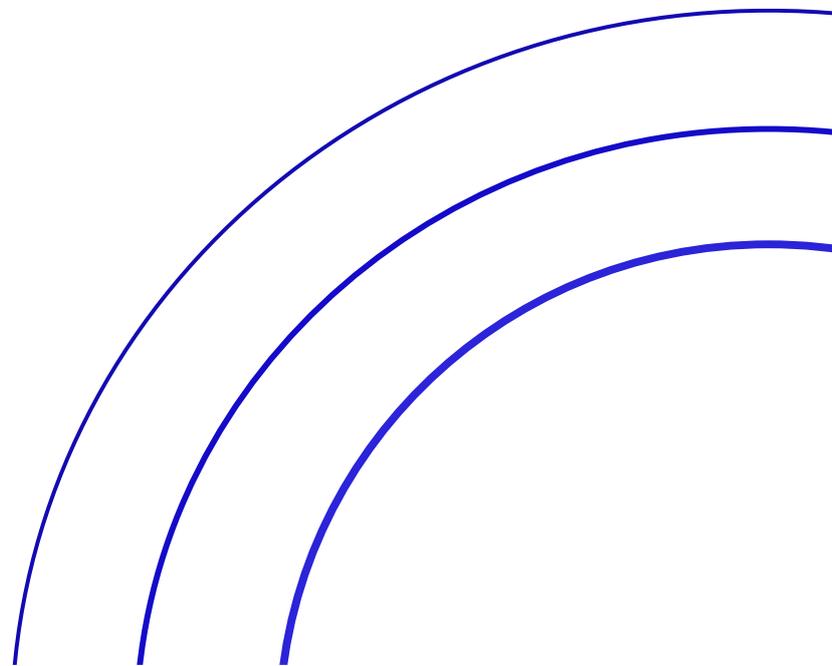




**Managed Email Security
Services Service Description**



Document Control

TITLE:	Managed Email Security Services Service Description	DOCUMENT REF NO:	QMS REC146
DESCRIPTION:	This document defines the services provided by Calligo's Managed Email Security Services		
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DOCUMENT OWNER & APPROVAL

The VP, Cloud Operations, is the owner of this document and is responsible for ensuring that this service description is reviewed in line with the review requirements of Calligo's Information Security Management System, Project Management Frameworks as well as the guidance and requirements of the CSSF.

Approved by the Chief Operating Officer, Calligo ("Entity") on 23 January 2023

CHANGE HISTORY RECORD				
VERSION	DESCRIPTION OF CHANGE	AUTHOR	APPROVAL	DATE OF ISSUE
1.0	Initial Issue	Director, Operations Management	VP Cloud Operations	23/01/23
1.1	Updating supporting documentation links	Director, Operations Management	VP Cloud Operations	20/02/23
1.2	Updated Service Description Title	VP Cloud Operations	Chief Operating Officer	04/09/23
1.3	Updated Service Description Title	VP Cloud Operations	Chief Operating Officer	25/09/23
1.4	Updated exclusions	VP Cloud Operations	Chief Operating Officer	06/11/23

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1. Service Overview

This document defines the services provided by Calligo's Managed Email Security Services service. The Managed Email Security Services service is one of a suite of services within the Calligo Operating Model.

2. Service Inclusions

2.1. CO-ITSM-ESS

This service leverages client specific requirements for Email Security Services.

2.2. CO-ITSM-SD

This service leverages an ITSM platform and trained Level 1 Service Desk Analysts to cover activities that provide a client facing Service Desk.

3. Service Provisions

3.1. CO-ITSM-ESS

3.1.1. Inclusions

CO-ITSM-ESS	
Scope Item	Description
Inbound Sender Policies	Rule definition for sender domain, IP, and geolocation whitelisting and blacklisting, SPF/DKIM/DMARC sender verification, AV and reputation-based e-mail scanning
Message categorization actions	Assign filtering actions by detected message type, including Corporate, Transactional, Marketing, Mailing list, social media, and Bulk E-mail
Custom block/quarantine thresholds	Scanned mail is assigned a spam confidence score. Thresholds can be assigned to block or quarantine dependent on message score.
Phishing policies	Detection of phishing or fraudulent mail, typo squatting protection, URL scanning
Message content policies	Rule definition for permitted and denied attachment formats, encrypted documents, message headers and body content, DLP (outbound only)
Rate control policy	Limit x messages sent or received by an IP address within a 30-minute period.
E-mail Quarantine	Release of blocked messages to recipients' mailboxes, quarantine notifications and self-service quarantine management

3.1.2. Exclusions

CO-ITSM-ESS	
Exclusion Item	Description
Per-user filtering	Mail policies are assigned globally to the mail domain
DNS	Management of DNS records required for mail delivery (MX, TXT, SRV, etc.)
Client Mail Server	Administration or troubleshooting client mail server
Recipient Mail Server	Administration or troubleshooting for mail routing or delivery issues external to the spam filter
Intra-site messaging	Message filtering cannot apply to internal mail
Investigation and release	Blocked and / or held email investigations including decisions on actions to hold, release or remove.

3.2. CO-ITSM-SD

3.2.1. Inclusions

CO-ITSM-SD	
Scope Item	Description
Access to the Calligo ITSM platform	24/7 access to the Calligo ITSM platform that provides capabilities for clients to raise new support tickets and to access open or historic support tickets.
Telephone Support	Access to the Calligo Service Desk via the issued telephone contact numbers during regional Business Hours only.
First Line Fix	Access to the Calligo L1 Service Desk Analysts for first line fix or resolution.

3.2.2. Exclusions

CO-ITSM-SD	
Exclusion Item	Description
24/7 Telephone Support	This is a chargeable addition.
Onsite support	All support delivered via the Service Desk offering is remote.

4. Roles and Responsibilities

The table below provides a responsibility matrix for the core Managed Email Security Services elements:

Service Activities – Core Elements	Calligo	Customer
CO-ITSM-ESS		
Mail filter policy changes	R, A	A, C
User Quarantine		R, A
Blocked Message release	R, A	A, C
Client Admin assignment	R, A	A, C, I
CO-ITSM-SD		
Raising support requests	R	R, A
Contacting Calligo Service Desk via telephone for P1 Support Requests	I	R, A
Correctly assigned the right category and priority to all incoming support requests	R, A	C, I
Providing full and detailed information when creating new support requests	I	R, A
Providing detailed and regular ticket updates	R, A	I
Responding to all ticket updates where additional information or testing is requested from Calligo Service Desk	I	R, A
Providing prompt confirmation of ticket closure agreements.	I	R, A

R=Responsible, A=Accountable, C=Consulted, I=Informed

5. Reporting

The table below provides details on the additional Monthly Reporting and Analytics for Managed Email Security Services that are included in the core service:

Service Item	Reporting Item	Description	Frequency
CO-ITSM-ESS	Inbound Traffic	Summary of inbound messages and scan results (Allowed, Blocked: Rate Control, Spam, Virus, etc.	1/month if requested
CO-ITSM-ESS	Outbound Traffic	Summary of outbound messages and scan results (Allowed, Blocked: Rate Control, Spam, Virus, etc.	1/month if requested
CO-ITSM-ESS	Top Senders	Highest frequency senders and their delivery results (Allowed or Blocked: Rate Control, Spam, Virus, etc.)	1/month if requested
CO-ITSM-ESS	Top Recipients	Highest frequency recipients and their delivery results (Allowed or Blocked: Rate Control, Spam, Virus, etc.)	1/month if requested

6. Data Residency

[Calligo Data Residency](#)

7. Service Requirements

Service Item	Requirements Item
CO-ITSM-ESS	Mail Exchange (MX) records in DNS must point only to the spam filtering service.
CO-ITSM-ESS	A mail server is necessary for delivery of received mail
CO-ITSM-ESS	The firewall must accept SMTP connections to/from the spam filtering service (TCP ports 25, 587, 465)
CO-ITSM-ESS	Outbound message scanning requires entry of a smart host server address on the client mail server
CO-ITSM-SD	Client is provided information on support access methods
CO-ITSM-SD	All Priority 1 incidents are logged, and the client must follow up with a telephone call into support.

8. Access Requirements

Requirements Item
Not applicable

9. Support Locations

[Calligo Support Locations](#)

10. Service Catalogue Request Items

Catalogue Item	Fulfilment Time	Qualifying Criteria	Included Requests
Sender Whitelist/Blacklist	24BHR	Sender's e-mail address or domain, action (allow or block)	5/week
Block region or language	24BHR	Countries and character sets to block	1/week
Custom Realtime blackhole list	24BHR	Server address or IP	1/week
Authentication exemption	24BHR	Sender's domain or IP address, exemption (SPF, DKIM, DMARC, PTR)	5/week

Catalogue Item	Fulfilment Time	Qualifying Criteria	Included Requests
Release message (within 30 days)	24BHR	Sender, recipient, approximate date and time message was blocked	5/week
Filtering threshold change	24BHR	Desired spam confidence score to trigger message block or quarantine	1/week
Content policy change	24BHR	Content patterns to allow or deny, e-mail message samples	1/week
Phishing policy change	24BHR	Phishing detection action (Ignore, Quarantine, Block)	1/week
URL scan exemption	24BHR	Domain to exempt from URL protection	1/week
Outbound DLP Policy	24BHR	Data format or category (e.g. HIPAA), allow or deny	1/week
Rate limit change	24BHR	Desired rate limit or sender exemption	1/week
Quarantine notification enablement or schedule change	24BHR	Desired quarantine notification frequency and schedule	1/month
Assign Client Role	24BHR	User, required role (helpdesk or admin)	1/month
Sender Whitelist/Blacklist	24BHR	Sender's e-mail address or domain, action (allow or block)	5/week

11. Standard SLO's

[Service-Level-Agreement.pdf \(calligo.io\)](#)

<https://azure.microsoft.com/en-gb/global-infrastructure/geographies/#overview>

[Service Level Agreements – Home | Microsoft Azure](#)

12. Related Documents

Supporting documents for this service:

Any clients onboarding to Calligo will require the following document as an introduction to service:

13. Optional Services

In addition to the Managed Email Security Services service, Calligo can provide the following service items as optional add on services for Managed Email Security Services:

13.1. Service Delivery Manager

This element of the service leverages an experienced Calligo Service Delivery Manager to assist with service management requests, reporting, escalations and technical advice and guidance as needed.

Service Element Scope

SCOPE ITEM	DESCRIPTION
Service Review Meetings	Regular meetings between the key stakeholders for the client and Calligo Service Delivery Managers to review an agreed set agenda, including Service Performance, Project Updates, Calligo Company Updates.
Service Reporting	Regular reports covering support ticket summary and performance against Service Levels, Availability and Capacity management (where applicable), Operations Management performance against Service Level Objectives.
Technical guidance	Access to business hours technical guidance and support to ensure customer's success, bringing Calligo's best ideas, standards, innovations, and capabilities to customers to drive maximum business value. Educate Calligo clients on how existing and new product features and functionality work, and how it can contribute to their business growth
Escalation contact	Calligo point of contact during Business hours for support requests and accounts escalations.

Service Provision Excludes

EXCLUSION ITEM	DESCRIPTION
24/7	Access to Service Delivery Managers is during business hours only.

Service Requirements

REQUIREMENTS ITEM
All support tickets are logged via the Calligo ITSM system by clients.
All Service Review reports are generated via Calligo Reporting dashboards
Access to client's key stakeholders and decision makers

Service Catalogue Request Items

CATALOG ITEM	FULFILMENT TIME	QUALIFYING CRITERIA	INCLUDED REQUESTS
Review Meetings	1 Week	No previous review in past month	

Standard Reporting

REPORTING ITEM	DESCRIPTION	FREQUENCY
Service Review Reports	Covering support ticket summary and performance against Service Levels, Availability and Capacity management (where applicable), Operations Management performance against Service Level Objectives.	Monthly generated
Incident Reports	Providing Incident Reports for all major Incidents to outline the root cause and future mitigation to avoid reoccurrence.	For all P1 Incidents impacting the client

RACI Table

SERVICE ACTIVITIES	Calligo	Customer
Producing and delivering Service Reports	A, R	C, I
Scheduling and managing Service Review Meetings	A, R	C, I
Obtaining client feedback on Service levels	A, R	C, I
Providing feedback on Calligo Service levels	C, I	A, R
Providing management and oversight on active client projects	A, R	C, I

SERVICE ACTIVITIES	Calligo	Customer
Delivery of Incident Reports and post incident review meetings	A, R	C, I
Approval for changes in service scope	C, I	A, R

R=Responsible, A=Accountable, Consulted, I=Informed

13.2. Technical Account Manager

This element of the service leverages an experienced Calligo Technical Account Manager to assist with technical requests, reporting, escalations, and ongoing technical advice to help drive and direct client's strategy and need for information technology.

Service Elements Scope

SCOPE ITEM	DESCRIPTION
Service Review Meetings	Regular meetings between the key stakeholders for the client and Calligo to review an agreed set agenda, including Service Performance, Project Updates, Client IT Strategy roadmap, Calligo Company Updates.
Service Reporting	Regular reports covering support ticket summary and performance against Service Levels, Availability and Capacity management (where applicable), Operations Management performance against Service Level Objectives.
Technical guidance	Access to business hours technical guidance and support to ensure customer's success, bringing Calligo's best ideas, standards, innovations, and capabilities to customers to drive maximum business value. Educate Calligo clients on how existing and new product features and functionality work, and how it can contribute to their business growth.
Escalation contact	Calligo point of contact during Business hours for support requests and account escalations.

Service Provision Excludes

EXCLUSION ITEM	DESCRIPTION
24/7	Access to Technical Account Managers is during Business Hours only as specified in the MSA.
Implementation services	This service does not include activities that would be classified as development or project work.

Service Requirements

REQUIREMENTS ITEM
All support tickets are logged via the Calligo ITSM system by clients.

Access Requirements

REQUIREMENTS ITEM
Administrative access to all assets in scope as required for remediation actions

Service Catalogue Request Items

CATALOG ITEM	FULFILMENT TIME	QUALIFYING CRITERIA	INCLUDED REQUESTS
Not applicable			

Standard Reporting

REPORTING ITEM	DESCRIPTION	FREQUENCY
Incident Reports	Providing Incident Reports for all major Incidents to outline the root cause and future mitigation to avoid reoccurrence.	For all P1 Incidents impacting the client

RACI Table

SERVICE ACTIVITIES	Calligo	Customer
Producing and delivering Incident Reports and post incident review	A, R	I
Scheduling and managing technical roadmap Review Meetings	A, R	C, I
Obtaining client feedback on Service levels and Performance	A, R	C
Providing feedback on Calligo Service levels and Performance	I	A, R
Providing technical oversight on active client projects within scope	A, R	C, I
Approval for changes in service scope	C, I	A, R

R=Responsible, A=Accountable, Consulted, I=Informed

14. Auxiliary Services

14.1. Service Onboarding & Transition

To launch Managed Email Security Services service successfully, service design, onboarding and transition will be required to prepare and test both the environment and the managed services processes. Calligo will undertake several workshops to discuss and confirm each element of the service to ensure all parties are aware of roles and responsibilities in advance of service launch.

Service transition and onboarding covers areas such as ticket management setup, platform readiness with knowledge share, and finalising all ITIL practices. A test and acceptance criteria are captured and signed off, to allow for the Managed Email Security Services service to commence.

After service launch, Calligo uses a formal service transition framework as the basis to carry out acceptance into service procedures, for new services landing into managed services. We typically engage at the initial stages of a project to ensure service operation adoption and readiness is planned and carried out correctly. This materializes as follows:

- To review designs, build and test artefacts to ensure supportability.
- Attend change review boards to gain early sight of changes by way of knowledge acquisition.
- To witness and validate designs and builds are delivered as proposed and intended.
- Complete operational into service documentation, training, and runbook enablement, which is required as part of the service hand-over.

14.2. Change Request and Change Control Process:

All infrastructure changes introducing risk to the environment will require change control which includes, but not limited to, Microsoft Security Patching, Infrastructure Upgrades, Deployments, Configuration Item status change. This can be generated from maintenance or an event such as an upgrade required on the system released by Third Party vendors, requested by the customer, or from a monthly release of security patches.

Where possible Standard Changes will be used with minimal risk, repeatable implementation steps, and prior approval from the customer in the form of an email.

An Emergency, or unplanned, change process will be raised to resolve a Priority 1 or 2 incident or to implement an emergency Security Patch. This accelerates the time to implement and resolve.

All Requests for Change will be reviewed internally, assessed internally, and authorized or rejected through Calligo ITSM tool.